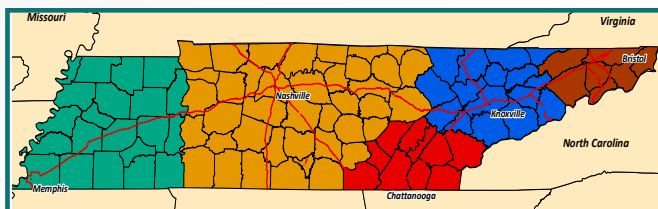
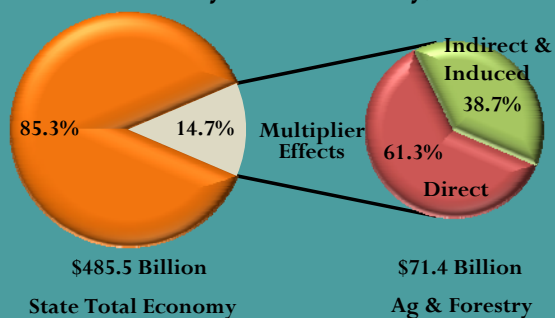


## Agro-Forestry Highlights

- Agriculture input supplying industries -- agriculture machinery and chemical products -- generated nearly \$2.5 billion in cash receipts annually.
- Tennessee farmers earned more than 74.6 percent of their cash receipts from soybeans, broilers, cattle and calves, greenhouse/nursery, corn and cotton.
- Exports for Tennessee's forest products outside the United States for 2009 totaled \$744.6 million. Paper products had the highest export value at \$504.3 million, followed by wood products (\$86.5 million), furniture and related products (\$81.6 million), and forestry and logging (\$72.2 million).
- The manufacturing of processed food and beverages add value in excess of \$34.8 billion to the state's economy.
- Major markets for Tennessee's exports of agricultural and livestock products included Mexico, China, Turkey, Viet Nam, and Indonesia.
- Tennessee, one of the top hardwood lumber producing states, produced 881.0 million board feet of hardwood lumber and 15.0 million board feet of softwood lumber in 2008.

### Tennessee-Economic Contributions of Ag and Forestry to the Economy, 2009



- Over \$1 out of every \$7 in Tennessee's economy is directly or indirectly derived from agriculture and forestry related industries.
- 1 out of 10 jobs in Tennessee's economy is directly or indirectly derived from agriculture and forestry related industries.

#### Contact Us...

Agri-Industry Modeling & Analysis Group

B. English, K. Jensen, or J. Menard

Department of Agricultural & Resource Economics

302 Morgan Hall

The University of Tennessee

Knoxville, TN 37996-4518

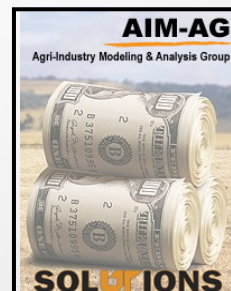
Phone: 865-974-3716

Fax: 865-974-4829

Email: benglish@utk.edu

kjensen@utk.edu

rmenard@utk.edu



<http://aimag.ag.utk.edu/>

## Summary of the Economic Impacts of Agriculture & Forestry in Tennessee, 2009



## Agri-Industry Modeling & Analysis Group (AIM-AG)

## In 2009, The Agro-Forestry Industrial Complex Contributed \$71.4 Billion to the Tennessee Economy

### DIRECT AND TOTAL EFFECTS OF AGRO-FORESTRY ON THE STATE\*

	<i>Direct Effects</i>		<i>Total Effects</i>
Total Industrial Output	\$43,807 million	Total Industrial Output	\$71,455 million
Employment	181,478	Employment	363,571
Wages and Salaries	\$5,778 million	Wages and Salaries	\$14,053 million
Value-added	\$12,444 million	Value-added	\$26,486 million

### DIRECT AND TOTAL EFFECTS OF AGRICULTURE ON THE STATE

	<i>Direct Effects</i>		<i>Total Effects</i>
Total Industrial Output	\$30,975 million	Total Industrial Output	\$50,443 million
Employment	139,355	Employment	261,803
Wages and Salaries	\$3,293 million	Wages and Salaries	\$8,889 million
Value-added	\$8,270 million	Value-added	\$17,831 million

### DIRECT AND TOTAL EFFECTS OF FORESTRY ON THE STATE

	<i>Direct Effects</i>		<i>Total Effects</i>
Total Industrial Output	\$12,832 million	Total Industrial Output	\$21,012 million
Employment	42,123	Employment	101,768
Wages and Salaries	\$2,485 million	Wages and Salaries	\$5,164 million
Value-added	\$4,174 million	Value-added	\$8,655 million

### DIRECT AND TOTAL EFFECTS OF AGRICULTURE & FOREST MANUFACTURING INDUSTRIES ON THE STATE

	<i>Direct Effects</i>		<i>Total Effects</i>
Total Industrial Output	\$32,908 million	Total Industrial Output	\$53,748 million
Employment	81,642	Employment	211,907
Wages and Salaries	\$4,339 million	Wages and Salaries	\$10,523 million
Value-added	\$8,743 million	Value-added	\$19,212 million

\*Direct effects are the economic impacts due to industry activity. Total effects also include impacts due to supplying industries and the impact effects household incomes have on the economy.