

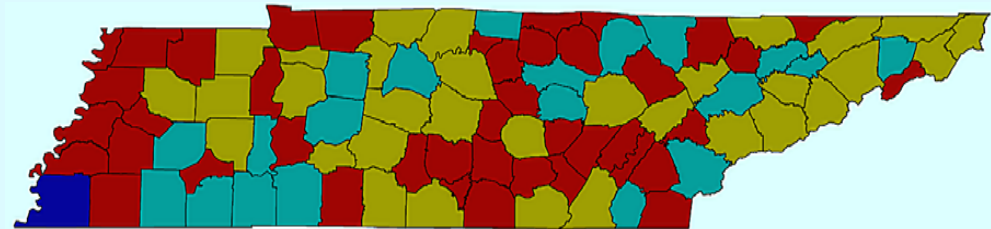
Tennessee Agriculture Facts



Agri-Industry Modeling & Analysis Group

- Agriculture in Tennessee includes farming and related industries, as well as value-added food and fiber products, processing and manufacturing.
- Agriculture accounts for 11.7 percent of the state's economy and generates \$38.8 billion in output.
- About 214,000 Tennesseans work in agriculture, with close to 126,000 employed in agricultural production.
- Agriculture input supplying industries—agriculture machinery and chemical products—generate nearly \$2.6 billion in farm cash receipts annually.
- More than 42 percent of Tennessee's total land area is in farms, with cropland accounting for more than 63.6 percent of farmland.
- Tennessee farmers earn more than 62.4 percent of their cash receipts from cattle and calves, cotton, broilers, tobacco, and dairy sales.
- The manufacturing of processed foods adds value in excess of \$5.3 billion to the state's economy.
- Tobacco, soybeans, cotton, wheat, and poultry are important contributors to Tennessee's agricultural exports.
- Major markets for Tennessee's exports include Canada, Mexico, United Kingdom, and Japan.
- Tennessee's equine population is the 3rd largest in the United States followed by California and Texas. Of the estimated 190 thousand horses within the state, 53 percent are considered walking or quarter horses.

**AGRICULTURE CONTRIBUTES
\$38.8 BILLION
TO TENNESSEE'S ECONOMY
ANNUALLY**



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Research Series 02A-03

AGRICULTURE CONTRIBUTES \$38.8 BILLION TO THE TENNESSEE ECONOMY

DIRECT AND TOTAL EFFECTS OF AGRICULTURE ON THE TENNESSEE ECONOMY*

<i>Direct Effects</i>		<i>Total Effects</i>	
Total Industrial Output	\$20.8 billion	Total Industrial Output	\$38.8 billion
Employment	214,426	Employment	417,255
Wages and Salaries	\$3.3 billion	Wages and Salaries	\$8.8 billion
Value-added	\$6.0 billion	Value-added	\$15.7 billion

DIRECT AND TOTAL EFFECTS OF AGRICULTURAL PRODUCTION ON THE TENNESSEE ECONOMY

<i>Direct Effects</i>		<i>Total Effects</i>	
Total Industrial Output	\$3.0 billion	Total Industrial Output	\$5.8 billion
Employment	125,757	Employment	169,543
Wages and Salaries	\$.3 billion	Wages and Salaries	\$1.1 billion
Value-added	\$.8 billion	Value-added	\$2.3 billion

DIRECT AND TOTAL EFFECTS OF PROCESSING ON THE TENNESSEE ECONOMY

<i>Direct Effects</i>		<i>Total Effects</i>	
Total Industrial Output	\$16.4 billion	Total Industrial Output	\$30.4 billion
Employment	83,010	Employment	230,111
Wages and Salaries	\$2.8 billion	Wages and Salaries	\$7.2 billion
Value-added	\$4.8 billion	Value-added	\$12.4 billion

DIRECT AND TOTAL EFFECTS OF AG INPUT SUPPLY INDUSTRIES ON THE TENNESSEE ECONOMY

<i>Direct Effects</i>		<i>Total Effects</i>	
Total Industrial Output	\$1.4 billion	Total Industrial Output	\$2.6 billion
Employment	5,659	Employment	17,601
Wages and Salaries	\$.2 billion	Wages and Salaries	\$.5 billion
Value-added	\$.4 billion	Value-added	\$1.0 billion

**Direct effects are the economic impacts due to industry activity. Total effects also include impacts due to supplier industries and the impact effects household income have on the economy.*

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