

Food Processing is the Largest Manufacturing Sector in the Georgia Economy

Value of Sales for Leading GA Manufacturing Industries

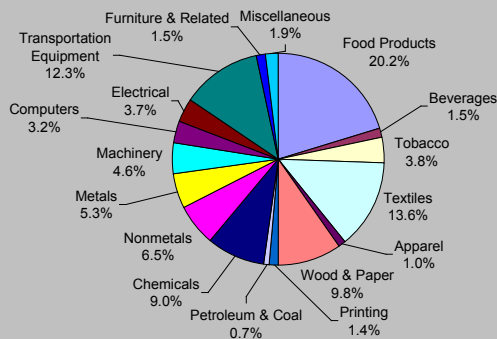
	\$Billion
Food Processing	16.8
Carpet & Rug Mills	10.4
Automobiles & Parts	8.9
Fabric Mills	7.4
Aircraft & Parts	6.5

Food Processing: Annual Economic Benefits to Major Sectors, Georgia

Sector	Output (\$)	Income (\$)	Employment
Agriculture	3,884,794,624	973,096,448	32,261
Mining & Construction	131,820,020	55,230,333	1,398
Utilities	470,354,944	94,983,280	695
Manufacturing	19,656,339,456	2,879,415,808	75,584
Transportation, Warehousing	1,013,493,824	422,485,120	9,790
Trade	2,261,096,448	989,616,288	22,772
Finance, Insurance, & Real Estate	1,524,671,744	409,178,872	8,419
Services	4,060,007,680	1,749,726,664	46,527
Government & Non NAIC's	724,511,936	42,700,296	904
Total	33,727,090,676	7,616,433,109	198,350

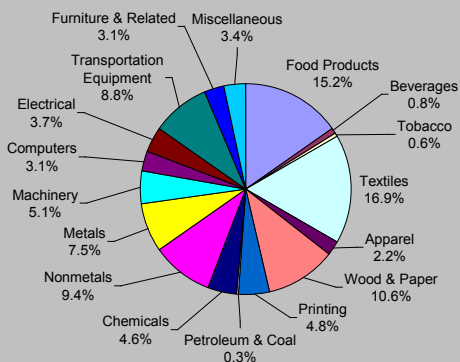
Output in Employment and Georgia Manufacturing

Food Products Account for 20.2% of Georgia Manufacturing Output



Source: Center for Agribusiness and Economic Development

Food Products Account for 15.2% of Georgia Manufacturing Employment



Source: Center for Agribusiness and Economic Development



The Center for Agribusiness and Economic Development is a unit of the College of Agricultural and Environmental Sciences, combining the missions of research and extension.

The University of Georgia and Fort Valley State University, the U.S. Department of Agriculture and counties of the state cooperating. The Cooperative Extensions Service offers educational programs, assistance and materials to all people without regard to race, color, national origin, age, gender or disability. An equal opportunity/affirmative action organization committed to a diverse work force.

J. Scott Angle, Dean and Director

Center for Agribusiness and Economic Development

John C. McKissick, Coordinator

The Lumpkin House, Athens, Ga. 30602

Phone: 706-542-0760 Fax: 706-542-8934

Email: caed@agecon.uga.edu

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The Food Processing Industry in Georgia



Center for Agribusiness and Economic Development

“Adding Value to Georgia’s Agricultural Economy Through Research and Extension”

Georgia's Food Processing Industry

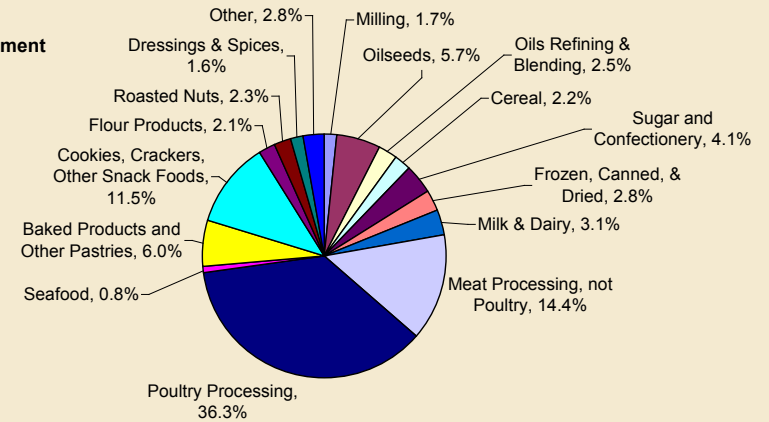
- According to the USDA Economic Research Service, U.S. food expenditures are projected to rise 26 percent between 2000 – 2020, boosting food sales of supermarkets, restaurants, fast food outlets, and other retail food establishments by \$208 billion.

Source: America's Changing Appetite: Food Consumption and Spending to 2020, Economic Research Service, USDA.

- Output in Georgia's Food Processing industry is projected to increase by 29.9 percent between 2006 – 2011, with Animal Slaughtering and Processing continuing to make up the largest share of the total.

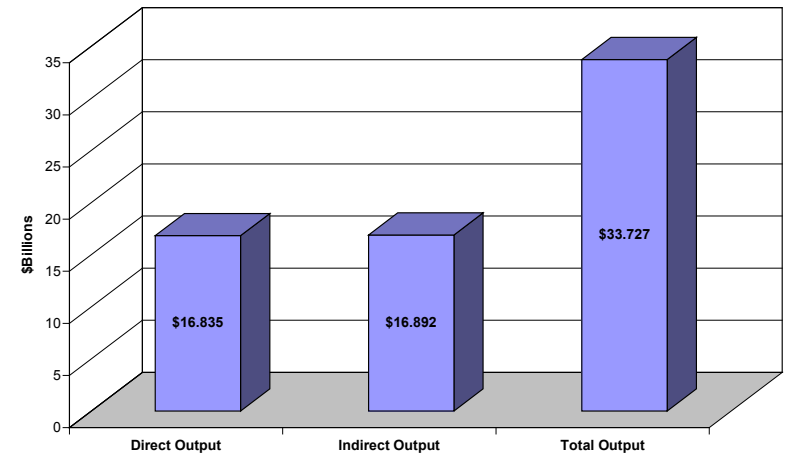
Source: Georgia Economic Modeling System (GEMS) State of Georgia baseline report, compiled by the Center for Agribusiness and Economic Development.

Food Processing Output Totaled \$16.8 Billion in 2005
Source: Center for Agribusiness and Economic Development

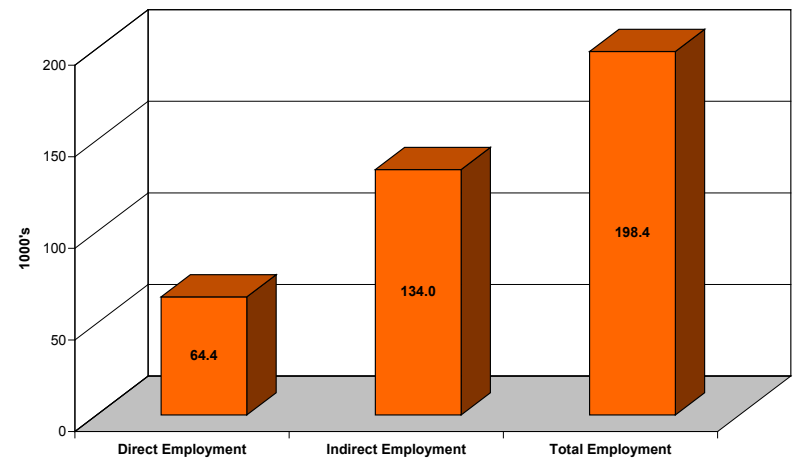


Georgia Food Processing Output in 2005 was \$16.8 Billion

Food processing led to additional economic activity that totaled \$33.7 billion. This output involved 198,400 jobs and income earnings of \$7.6 billion for Georgia employees and proprietors.



Food Processing Has a \$33.7 Billion Economic Output Impact for the Georgia Economy



Food Processing Leads to Over 198,000 Jobs In Georgia

Top trends in food processing (www.Food Processing.com, January 2006)

Trend	Examples
1. Organic Demand	Non-GMO (Genetically Modified Organism), Fair Trade, Sustainability, Regional, Minimalism, "Natural"
2. Health and Wellness	Diabetes and Obesity, Child Health, Food Safety, Women's Health, Allergies and Immunity, Well-Being, Energy
3. Dietary Needs Change with Age	Aging Population, Teens, Young Children
4. Portion Control	Serving Size, Convenience
5. Globalization	Ethnic Flavors, Multinational Production Regulations
6. Special Concerns	Food Safety, Certification and Oversight, Spiritualism